

West Berkshire Schools' Forum	
Title of Report:	Growth Fund
Date of Meeting:	9th December 2013
Contact Officer(s)	Claire White
For Decision	

1. Background

- 1.1 Under current school funding regulations, Local Authorities are allowed to operate a Growth Fund top sliced from the Dedicated Schools Grant (DSG) to support maintained schools and Academies facing significant pupil number growth, and funding schools where very limited pupil number growth requires an additional class as required by infant class size regulations.
- 1.2 The Schools' Forum agreed the criteria for the 2013/14 Growth Fund at its meeting on 21st January 2013, and set aside a budget of £100,000.
- 1.3 The criteria for significant pupil number growth is where there has been growth of 15% primary or 20% secondary in any one year group and that the school has set up an additional class and employed an additional teacher for that year group. Schools meeting this criteria will be funded at 50% of the relevant per pupil funding rate pro rata for the remainder of the financial year.
- 1.4 The criteria for infant class size funding is where an additional class is required in the Autumn term as the total number of reception, year 1 and year 2 pupils exceeds a multiple of 30. The school must have set up an additional class and employed an additional teacher from the Autumn term. Schools meeting this criteria will be funded the cost of a teacher on main scale 3 pro rata from September to March, plus £200 per pupil.
- 1.5 Schools have been asked to submit their requests detailing the circumstances in their school which meet one of the above criteria. Where both criteria are met, the school will be funded at the higher rate. Once the final October census data has been received from the DfE this will be cross checked to the data provided by each school.

2. Payment Requests

- 2.1 Ten schools have submitted requests which meet the criteria. These are detailed in appendix A.

2.2 The overall position is as follows:

DSG Budget Set Aside	£100,000
Payment Requests	£203,758
Overspend	£103,758

2.3 The overspend will fall on the schools block of the DSG, and will be a first call on next year's DSG allocation unless offset in the current year by underspends in other budgets within this funding block.

Recommendation: Schools' Forum to approve payment of growth funding requests to individual schools, subject to recalculations on receipt of the October census data

Appendices

Appendix A – Detailed Calculation of Growth Funding per School

Appendix A

Growth Fund 2013/14

Criteria:

Infant Class size - Additional class required in autumn term as total number of R, yr 1 and yr 2 pupils has now exceeded a multiple of 30
OR

Primary - growth of 15% in any one year group

Secondary - growth of 20% in any one year group

AND

School has set up additional class and employed an additional teacher for that year group

Funding:

Infant Class Size - M3 Teacher pro rata from September 2013 to March 2014 = £18,000 + £200 per additional pupil
OR

50% of AWPU pro rata from September 2013 to March 2014:

Primary £2,844* 50%* 7/12 = £829.50 per additional pupil

Secondary: £4,332* 50%*7/12 = £1,263.50 per additional pupil

<u>The Willows</u>										
Growth					OR	Infant Class Size				
Year Group	Oct-12	Oct-13	Increase	%	Year Group	Oct-12	Oct-13	Increase		
Reception	39	45	6	15.38%	Reception	39	45			
Year 1	32	49	17	53.13%	Year 1	32	49			
Year 2	32	37	5	15.63%	Year 2	32	37			
Year 3	32	31	-1	-3.13%	TOTAL	103	131	28		
Year 4	20	35	15	75.00%		Jul-13	Oct-13			
Year 5	28	20	-8	-28.57%	No. Classes Req'd	4	5	1		
Year 6	10	34	24	240.00%	Actual No. Classes			0		
TOTAL	193	251	58	30.05%						
	Jul-13	Oct-13			Pupils	Rate	Funding			
Actual No. Classes	10	11	1			28	200	0		
Actual No. Teachers (FTE)			2.00		Classes					
						0	18,000	0		
Pupils	Rate	Funding			TOTAL			0		
	58	£829.50	48,111							

<u>John Rankin Infants</u>										
Growth					OR	Infant Class Size				
Year Group	Oct-12	Oct-13	Increase	%	Year Group	Oct-12	Oct-13	Increase		
Reception	85	84	-1	-1.18%	Reception	85	84			
Year 1	60	88	28	46.67%	Year 1	60	88			
Year 2	56	58	2	3.57%	Year 2	56	58			
Year 3			0		TOTAL	201	230	29		
Year 4			0			Jul-13	Oct-13			
Year 5			0		No. Classes Req'd	7	8	1		
Year 6			0		Actual No. Classes	7	8	1		
TOTAL	201	230	29	14.43%						
	Jul-13	Oct-13			Pupils	Rate	Funding			
Actual No. Classes	7	8	1			29	200	5,800		
Actual No. Teachers (FTE)			1.80		Classes					
						1	18,000	18,000		
Pupils	Rate	Funding			TOTAL			23,800		
	29	£829.50	24,056							

<u>Compton</u>										
Growth					OR	Infant Class Size				
Year Group	Oct-12	Oct-13	Increase	%	Year Group	Oct-12	Oct-13	Increase		
Reception	22	27	5	22.73%	Reception	22	27			
Year 1	13	21	8	61.54%	Year 1	13	21			
Year 2	17	14	-3	-17.65%	Year 2	17	14			
Year 3	18	21	3	16.67%	TOTAL	52	62	10		
Year 4	17	22	5	29.41%		Jul-13	Oct-13			
Year 5	21	20	-1	-4.76%	No. Classes Req'd	2	3	1		
Year 6	22	20	-2	-9.09%	Actual No. Classes	2	2.5	0.5		
TOTAL	130	145	15	11.54%						
	Jul-13	Oct-13			Pupils	Rate	Funding			
Actual No. Classes	5	7	2 ok			10	200	2,000		
Actual No. Teachers (FTE)	5.48	6.50	1.02 ok		Classes					
						0.5	10,285	5,143 from Sep		
Pupils	Rate	Funding			TOTAL	1.0	7,715	7,715 from Jan		
	15	£829.50	12,443					14,858		

Falkland										
Growth					OR	Infant Class Size				
Year Group	Oct-12	Oct-13	Increase	%	Year Group	Oct-12	Oct-13	Increase		
Reception	60	84	24	40.00%	Reception	60	84			
Year 1	60	61	1	1.67%	Year 1	60	61			
Year 2	60	60	0	0.00%	Year 2	60	60			
Year 3	62	60	-2	-3.23%	TOTAL	180	205	25		
Year 4	60	61	1	1.67%		Jul-13	Oct-13			
Year 5	62	61	-1	-1.61%	No. Classes Req'd	6	7	1		
Year 6	63	61	-2	-3.17%	Actual No. Classes	6	7	1		
TOTAL	427	448	21	4.92%						
	Jul-13	Oct-13								
Actual No. Classes	14	15	1		Pupils	Rate	Funding			
Actual No. Teachers (FTE)	19.38	20.08	0.71			25	200	5,000		
					Classes					
Pupils	Rate	Funding				1	18,000	18,000		
	21	£829.50	17,420		TOTAL			23,000		

Parsons Down Junior										
Growth					OR	Infant Class Size				
Year Group	Oct-12	Oct-13	Increase	%	Year Group	Oct-12	Oct-13	Increase		
Reception			0	#DIV/0!	Reception	0	0			
Year 1			0	#DIV/0!	Year 1	0	0			
Year 2			0	#DIV/0!	Year 2	0	0			
Year 3	73	78	5	6.85%	TOTAL	0	0	0		
Year 4	77	68	-9	-11.69%		Jul-13	Oct-13			
Year 5	68	76	8	11.76%	No. Classes Req'd	0	0	0		
Year 6	36	68	32	88.89%	Actual No. Classes			0		
TOTAL	254	290	36	14.17%						
	Jul-13	Oct-13								
Actual No. Classes	11	12	1 ok		Pupils	Rate	Funding			
Actual No. Teachers (FTE)	11.00	12.00	1.00 ok			0	200	0		
					Classes					
Pupils	Rate	Funding				0	18,000	0		
	36	£829.50	29,862		TOTAL			0		

Purley										
Growth					OR	Infant Class Size				
Year Group	Oct-12	Oct-13	Increase	%	Year Group	Oct-12	Oct-13	Increase		
Reception	20	20	0	0.00%	Reception	20	20			
Year 1	19	20	1	5.26%	Year 1	19	20			
Year 2	19	20	1	5.26%	Year 2	19	20			
Year 3	0	8	8	800.00%	TOTAL	58	60	2		
Year 4			0	#DIV/0!		Jul-13	Oct-13			
Year 5			0	#DIV/0!	No. Classes Req'd	2	2	0		
Year 6			0	#DIV/0!	Actual No. Classes	2	2	0		
TOTAL	58	68	10	17.24%						
	Jul-13	Oct-13								
Actual No. Classes	2	3	1 ok		Pupils	Rate	Funding			
Actual No. Teachers (FTE)			1.00 ok			2	200	0		
					Classes					
Pupils	Rate	Funding				0	18,000	0		
	10	£829.50	8,295		TOTAL			0		

Burghfield St Mary's										
Growth					OR	Infant Class Size				
Year Group	Oct-12	Oct-13	Increase	%	Year Group	Oct-12	Oct-13	Increase		
Reception	29	31	2	6.90%	Reception	29	31			
Year 1	29	33	4	13.79%	Year 1	29	33			
Year 2	28	30	2	7.14%	Year 2	28	30			
Year 3	23	28	5	21.74%	TOTAL	86	94	8		
Year 4	26	25	-1	-3.85%		Jul-13	Oct-13			
Year 5	17	28	11	64.71%	No. Classes Req'd	3	4	1		
Year 6	20	17	-3	-15.00%	Actual No. Classes	3	3	0		
TOTAL	172	192	20	11.63%						
	Jul-13	Oct-13								
Actual No. Classes	6	7	1 ok		Pupils	Rate	Funding			
Actual No. Teachers (FTE)			1.20 ok			8	200	0		
					Classes					
Pupils	Rate	Funding				0	18,000	0		
	20	£829.50	16,590		TOTAL			0		

Hungerford Primary										
Growth					OR	Infant Class Size				
Year Group	Oct-12	Oct-13	Increase	%		Year Group	Oct-12	Oct-13	Increase	
Reception	64	65	1	1.56%		Reception	64	65		
Year 1	58	72	14	24.14%		Year 1	58	72		
Year 2	54	56	2	3.70%		Year 2	54	56		
Year 3	54	54	0	0.00%		TOTAL	176	193	17	
Year 4	47	53	6	12.77%			Jul-13	Oct-13		
Year 5	59	47	-12	-20.34%		No. Classes Req'd	6	7	1	
Year 6	58	56	-2	-3.45%		Actual No. Classes	7	8	0	
TOTAL	394	403	9	2.28%		Not eligible as required number of classes is 7				
Actual No. Classes	15	16	1	ok		Pupils	Rate	Funding		
Actual No. Teachers (FTE)			1.00	ok			17	200	0	
Pupils	Rate	Funding				Classes	0	18,000	0	
9	£829.50	7,466				TOTAL			0	

Theale Primary										
Growth					OR	Infant Class Size				
Year Group	Oct-12	Oct-13	Increase	%		Year Group	Oct-12	Oct-13	Increase	
Reception	46	42	-4	-8.70%		Reception	46	42		
Year 1	30	47	17	56.67%		Year 1	30	47		
Year 2	30	30	0	0.00%		Year 2	30	30		
Year 3	30	31	1	3.33%		TOTAL	106	119	13	
Year 4	30	30	0	0.00%			Jul-13	Oct-13		
Year 5	31	31	0	0.00%		No. Classes Req'd	4	4	0	
Year 6	30	30	0	0.00%		Actual No. Classes				
TOTAL	227	241	14	6.17%		Pupils	Rate	Funding		
Actual No. Classes	7	9	2	ok			13	200	0	
Actual No. Teachers (FTE)			2.00	ok		Classes	0	18,000	0	
Pupils	Rate	Funding				TOTAL			0	
14	£829.50	11,613								

Calcot Infants										
Growth					OR	Infant Class Size				
Year Group	Oct-12	Oct-13	Increase	%		Year Group	Oct-12	Oct-13	Increase	
Reception	75	70	-5	-6.67%		Reception	75	70		
Year 1	72	81	9	12.50%		Year 1	72	81		
Year 2	58	78	20	34.48%		Year 2	58	78		
Year 3			0	#DIV/0!		TOTAL	205	229	24	
Year 4			0	#DIV/0!			Jul-13	Oct-13		
Year 5			0	#DIV/0!		No. Classes Req'd	7	8	1	
Year 6			0	#DIV/0!		Actual No. Classes	8	9	0	
TOTAL	205	229	24	11.71%		Not eligible as required number of classes is 8				
Actual No. Classes	8	9	1	ok		Pupils	Rate	Funding		
Actual No. Teachers (FTE)			1.00	ok			24	200	0	
Pupils	Rate	Funding				Classes	0	18,000	0	
24	£829.50	19,908				TOTAL			0	

SUMMARY	
Total Budget	£100,000
Funding Allocated to:	
The Willows	48,111
John Rankin Infants	24,056
Compton	14,858
Falkland	23,000
Parsons Down Junior	29,862
Purley	8,295
Burghfield St Marys	16,590
Hungerford Primary	7,466
Calcot Infants	19,908
Theale Primary	11,613
Total Allocations	£203,758
Overspend	£103,758